



The Managers Thomas Miller Defence Ltd, International House, 26 Creechurch Lane, London EC3A 5BA
Tel +44 207 283 4646 Telex 885271 Mutual G Fax +44 207 283 5614 Website www.ukdefence.com

TO: THE MEMBERS

17th August, 2007

Dear Sirs,

AMENDMENTS TO THE RULES

At the Annual General Meeting of the Association, to be held at 9.30 a.m. on 20th September, 2007 at the Managers' offices in London, the Members will be asked to consider changes to the Rules of the Association. The proposal to be considered by the Members will be that the existing Rules, should, with effect from 12 noon GMT on 20th February, 2008 be amended.

The proposed amendments are set out in Appendix "A" (see attached). A circular enclosed hereto explains the background to the proposals.

Yours faithfully,

THOMAS MILLER DEFENCE LTD

Managers.